



THE MARMON GROUP, INC.

225 West Washington Street, Chicago, Illinois 60606-3418, Tel. (312) 372-9500, Fax (312) 845-5305

May 23, 1997

Surface Transportation Board
12th St. & Constitution Ave., N.W.
Washington, DC 20423

Attn: Ms. Janice M. Fort
Room 2311

Re: Equipment Trust Agreement (Series H-1)
Recordation No. 13329 and 13576
Termination of Trust Agreement

RECORDATION NO. 13329-E
FILED

JUN 2 '97

RECORDATION NO. 13576-D, E
FILED

JUN 2 '97

9-23 AM

RECEIVED
SURFACE TRANSPORTATION
BOARD

JUN 2
9 23 AM '97

Dear Ms. Fort:

Enclosed are one original and three certified copies of each of the following documents:

1. Termination of Trust Agreement dated as of March 3, 1997, between HGA Corporation and American National Bank and Trust Company, as Trustee. Please file this document as a supplement to the filing in recordation no. 13576.
2. Bill of Sale from the Trustee to HGA Corporation. Please file this document as a supplement to the filing in recordation no. 13576.
3. Termination of Assignment of Lease and Agreement. Please file this document as a supplement to the filing in recordation no. 13329.

Enclosed is our check in the amount of \$72 for the filing fees. Please return the certified copies of each of the documents, stamped to show the filing, to me.

If you have any questions, please call me at (312) 845-5457.

Thank you.

Sincerely,


Jean Fowler
Legal Assistant

jf/
encls.

RECORDATION NO. 13576-E FILED

JUN 2 '97

9-23 AM

BILL OF SALE

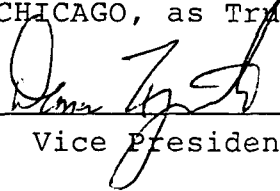
AMERICAN NATIONAL BANK AND TRUST COMPANY, as Trustee under Equipment Trust Agreement dated February 15, 1982 (Series H-1), to HGA CORPORATION, a Delaware corporation.

Know all men by these presents, that American National Bank and Trust Company ("Trustee"), as Trustee under that certain Equipment Trust Agreement ("Agreement") dated February 15, 1982, among Trustee, HGA Corporation ("Owner"), and HG, Inc. ("Guarantor"), and pursuant to Section 4.06 of the Agreement, and upon payment by Owner of all amounts due under the Agreement, does hereby sell, assign, transfer, set over and deliver unto Owner, as of March 3, 1997, all of its right, title and interest in and to all of those units of Equipment which have previously been assigned to Trustee pursuant to the Agreement and have not been transferred back to Owner under the terms of the Agreement, including all that Equipment listed on Schedule A hereto. Trustee does hereby warrant that all such Equipment is free and clear from all liens and encumbrances of Trustee.

This Bill of Sale releases all Equipment presently covered by the lien of the Agreement, which lien was recorded with the Interstate Commerce Commission, from such lien, including without limitation all that Equipment listed on Schedule A.

In Witness Whereof, Trustee has caused this instrument to be duly executed by a proper corporate officer hereunto duly authorized, and its corporate seal to be hereunto affixed and attested, on this 19th day of May, 1997.

AMERICAN NATIONAL BANK AND TRUST COMPANY
OF CHICAGO, as Trustee

By: 
Title: Vice President

(CORPORATE SEAL)

Attest:


Its: Vice President

UTC3771H

UNION TANK CAR COMPANY – TREASURER'S DEPARTMENT
DESCRIPTION OF EQUIPMENT TRUST
SCHEDULE A

CERTIFICATE TRUST SERIES: H001

<u>QUANTITY</u>	<u>A.A.R. MECHANICAL DESCRIPTION CODE</u>	<u>CAPACITY IN (GAL./CUFT.)</u>	<u>ROAD NUMBERS</u>
67	C214	5,820 CU. FT.	UTCX 43290–43299, UTLX220102–220107, 220111, 220113–220123, 220125–220135, 220137, 220139–220140, 220142–220149, 220152–220153, 220155–220161, 220163–220164, 220168–220173
23	T054	13,000 GAL.	UTLX 11296–11313, 13833–13837
19	T103	11,000 GAL.	UTLX 24720–24738
31	T104	13,000 GAL.	UTLX 60671–60679, 60681–60693, 60697, 60699–60705, 60708,
33	T104	14,000 GAL.	UTLX 24695–24702, 24739–24763
75	T104	16,000 GAL.	UTLX65929–65939, 66409–66412, 66414–66473
38	T104	18,000 GAL.	UTLX 66542–66579
23	T105	20,000 GAL.	UTLX 48236–48238, 48240, 48243, 67337–67339, 67555–67559, 68006–68007, 68010–68011, 68014, 68053, 68055, 68057–68059
36	T105	21,000 GAL.	UTLX 48002–48006, 48008–48010, 48012–48013, 48015, 48017–48018, 48020–48023, 48028–48032, 48037, 48040–48041, 48043–48046, 48048–48050, 48052–48053, 48056, 48061,
52	T106	23,500 GAL.	UTLX 67573–67578, 67682, 67684–67685, 67712–67730, 67742–67765
19	T107	26,000 GAL.	UTLX 2600–2615, 2617–2619
58	T108	30,000 GAL.	UTLX 48145, 48147, 48149–48151, 48154–48156, 48159, 48161, 48163–48165, 48167–48168, 48175, 48177–48182, 48186–48187, 48190, 48195, 48197, 48200–48202–48204, 48206–48207, 48209–48211, 48213, 48308, 48310–48314, 48317, 48320–48321, 48325–48331, 48337–48340
8	T565	20,000 GAL.	LCIX 2785–2792
<hr/>			
482	TOTAL		

STATE OF ILLINOIS)
) ss
COUNTY OF COOK)

On the 19th day of May , 1997, before me personally came Dana L. Brink and F. Henry Kleschen III to me known, who, being by me duly sworn, did depose and say that they are, respectively, Vice President and Vice President of American National Bank and Trust Company, the corporation described in and which executed the foregoing instrument; that they know the seal of said corporation; that the seal affixed to said instrument is such corporate seal; that it was so affixed by order of the Board of Directors of said corporation; and that they signed their names thereto by like order.

Kim Shaw

Notary Public

(SEAL)

